

Declaration on contributions of IHI private members, their constituent or affiliated entities and contributing partners to an action funded by IHI JU amounting to at least 45% of the indirect action's eligible costs and costs for the action-related additional activities

[this textbox with the introduction shall be removed from the signed declaration]

Introduction

A (full) proposal may be eligible for IHI JU funding if the total contribution to the action from private members, their constituent entities or affiliated entities, and contributing partners (consisting of in-kind contributions to operational activities (IKOP), in-kind contributions to additional activities (IKAA) and/or financial contributions (FC)) represents at least 45 % of the action's total eligible costs and costs for the action-related additional activities.

While private members may contribute by the means of any of the contribution types, contributing partners may only contribute IKOP and FC, and not IKAA.

The 45% threshold may be reached by private member(s) and/or contributing partner(s) by providing any of the contribution types.

(Full) IHI proposals for which the total contribution (IKOP + IKAA + FC) does not reach the 45 % threshold shall not be selected.

Please consult Article 119 and Article 120 of Council Regulation (EU) 2021/2085 of 19 November 2021 establishing the Joint Undertakings under Horizon Europe (Single Basic Act – SBA).

Please note this self-declaration is only required for proposal in single stage calls and for full proposal in two-stage calls.

Having regard to the requirements set out in Article 119 and Article 120 of Council Regulation (EU) 2021/2085 of 19 November 2021 establishing the Joint Undertakings under Horizon Europe (Single Basic Act – SBA) and having regard to the specific requirements set by the IHI JU Annual Work Programme that where transposed in the text of the call for proposals,



In my capacity as the coordinator of the (full) proposal

Acronym: [please insert proposal acronym]

Number: [please insert proposal number]

which is submitted under the call [please add the reference to call and topic]
by [full legal name of the coordinating entity + PIC number] on behalf of all the other applicants,

I hereby declare

1. The following private member/s¹ [please indicate the entire legal name of the entity/ies or remove the reference to private members],

their constituent entity/ies² [please indicate the full legal name of the entity/ies or remove the reference to the constituent entities if not applicable] or affiliated entity/ies³ [please indicate the full legal name of the entity/ies or remove the reference to constituent entities if not applicable],

and the contributing partner/s⁴ [please indicate the full legal name of the entity/ies or remove the reference to contributing partners if not applicable],

participating in this proposal are fully committed to provide collectively a contribution amounting to at least 45% of the proposal's eligible costs and costs of its related additional activities.

¹ For the definition of 'private member', please ref to SBA, Article 2.5: *'private member' means any legal entity established under public or private law that is a member of a joint undertaking other than the Union., participating states or international organisations*. The private members of the IHI JU are the industry trade associations COCIR, EFPIA, EuropaBio, MedTech Europe and Vaccines Europe.

² For the definition of 'Constituent entities', please refer to SBA, Article 2.6: *"constituent entities' means the entities that constitute a private member of a joint undertaking, where the private member is an association according to that member's statutes"*.

³ 'Affiliated entities' are entities with a legal or capital link to the beneficiary (which is in this particular case a private member or a private member constituent entity), which is neither limited to the action nor established for the sole purpose of the action implementation".

⁴ For the definition of 'contributing partner', please refer to SBA, Article 2.7. *"contributing partner' means any country, international organisation or legal entity other than a member of a joint undertaking, or a constituent entity of a member or an affiliated entity of either, that supports the objectives of a joint undertaking in its specific area of research and whose application has been approved in accordance with Article 9"*.

2. The contribution of the private member/s, their constituent or affiliated entities and contributing partners included in this declaration may take one or more of the following forms described in the Annual Work programme and reported in the text of the call:

- In-kind contributions to operational activities (IKOP) consisting of the eligible costs incurred in implementing the action⁵;
- In-kind contributions to additional activities (IKAA) consisting of costs incurred in implementing the action-related additional activities⁶;
- Financial Contribution (FC) consisting of cash contributions to support the eligible costs for implementing the action.

3. I am aware that any alteration of the text of this declaration, except for the parts in blue and in brackets, or any other modification changing the meaning of this declaration will render it null and void and it may lead to the (full) proposal being declared ineligible.

4. I confirm that this declaration is based on documents in my possession which were duly executed by the authorised legal representatives of the entities listed in the paragraph above to substantiate the commitment of their respective entities to contribute to the proposal in question in the forms recognised by Article 119.2 and Article 120 SBA and IHI JU Annual Work Programme.

5. I am aware of the obligation to keep the above-mentioned supporting documents which may be requested at any time by the IHI JU as well as by the EU institutions and bodies referred to in Article 25 of the Horizon Europe Model Grant Agreement⁷.

6. This declaration covers the amount of contribution from private members, their constituent or affiliated entities and contributing partners referred to the eligible costs and costs of its related additional activities at both (full) proposal stage and grant agreement stage. In case the 45% threshold is negatively impacted during the action implementation, the consortium shall take appropriate measures in order to mitigate the impact and ensure that the threshold is maintained to ensure the fulfilment of this eligibility condition.

Full name

Date

Signature

⁵ For the definition of “in kind contribution to operational activities”, please refer to SBA, Article 2.8.: *‘in-kind contributions to operational activities’ means contributions by private members, constituent entities or the affiliated entities of either, ... contributing partners, consisting of the eligible costs incurred by them in implementing indirect actions less the contribution of that joint undertaking and of the participating states of that joint undertaking to those costs.*

⁶ For the definition of “in-kind contributions to additional activities”, please refer to SBA, Article 2.10: *‘in-kind contributions to additional activities’ means contributions by the private members, constituent entities or the affiliated entities, ..., consisting of the costs incurred by them in implementing additional activities less any contribution to those costs from the Union and from the participating states of that joint undertaking.*

⁷ Please refer to Horizon Europe Model Grant Agreement, Article 25 — Checks, Reviews, Audits and Investigations —Extension of Findings